



GRUPA PBG

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: February 16th 2018

**Subject: Costs classified as costs of issue of Series K shares in RAFAKO
(Current Report No. 8/2018)**

Contents:

Current Report No. 8/2018

Further to Current Report No. 63/2017, the Management Board of RAFAKO S.A. of Racibórz (the "**Company**") announces:

1. Total costs classified as costs of issue of Series K shares, itemised as follows:
 - a) costs of preparing and carrying out the offering: PLN 6,039 thousand
 - b) costs of preparing the prospectus (including advisory services): PLN 573 thousand
 - c) marketing costs: PLN 20 thousandTotal costs: PLN 6,632 thousand.
2. Method of recognition of the costs in the Company's accounting records: the costs of issue of Series K shares were accounted for by reducing the share premium.
3. Method of recognition of the costs in the Company's financial statements: in the financial statements, the costs will be recognised under "Share premium".
4. Average cost of the subscription per share available for subscription: PLN 0.16

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice President of the Management Board